

U.S. Direct Selling Data

| | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 |
|--|--------------|--------------|---------------|---------------|-------------|-----------------|--------------|----------|
| U.S. Direct Sales Volume | | | | | | | | |
| In billions | \$30.80 | \$29.60 | \$28.33 | \$28.56 | \$29.87 | \$31.63 | \$32.67 | \$34.47 |
| Percent change | φσσ.σσ | -3.9 | -4.3 | 0.8 | 4.6 | 5.9 | 3.3 | 5.5 |
| Percent of Sales by Major Product Group | | | | | | | | |
| Home & family care/home durables | 25.6 | 25.4 | 23.9 | 24.4 | 22.6 | 21.2 | 19.6 | 17.5 |
| Wellness | 21.4 | 22.7 | 22.8 | 23.0 | 24.1 | 26.6 | 28.5 | 30.1 |
| Personal care | * | 21.5 | 21.3 | 19.4 | 18.2 | 17.1 | 16.3 | 16.6 |
| Services & other | 16.2 | 16.6 | 18.4 | 19.2 | 20.7 | 21.2 | 22.9 | 23.1 |
| Clothing & accessories | * | 10.4 | 10.3 | 11.0 | 12.3 | 11.9 | 10.8 | 10.3 |
| Leisure & educational | 4.0 | 3.4 | 3.3 | 3.0 | 2.1 | 2.0 | 1.9 | 2.4 |
| *Clothing & accessories/personal care 32.8% | | | | | | | | |
| Note: Starting in 2014, adults products were moved for | rom Other to | Leisure & Ed | ucational. Fo | r 2014, there | are no prod | ucts or service | es in Other. | |
| Percent of Sales by Sales Strategy | | | | | | | | |
| Individual/person-to-person | 64.5 | 66.3 | 64.3 | 63.5 | 64.9 | 68.3 | 70.2 | 71.5 |
| Party plan/group selling | 27.7 | 25.7 | 25.4 | 27.9 | 30.9 | 27.1 | 22.5 | 22.4 |
| Other | 7.8 | 8.0 | 10.3 | 8.6 | 4.2 | 4.6 | 7.3 | 6.1 |
| Note: Question wording changed in data year 2011. | | | | | | | | |
| Percent of Sales by Census Region | | | | | | | | |
| Northeast | 18.3 | 16.1 | 15.8 | 16.4 | 16.2 | 16.4 | 17.2 | 17.3 |
| New England | n/a | 4.3 | 4.1 | 3.9 | 3.6 | 3.6 | 3.8 | 3.6 |
| Middle Atlantic | n/a | 11.8 | 11.7 | 12.5 | 12.6 | 12.8 | 13.4 | 13.7 |
| Midwest | 23.3 | 21.7 | 20.8 | 21.5 | 21.8 | 21.7 | 21.5 | 20.5 |
| East North Central | n/a | 14.3 | 13.8 | 13.9 | 14.3 | 14.4 | 14.3 | 13.4 |
| West North Central | n/a | 7.4 | 7.0 | 7.6 | 7.5 | 7.3 | 7.2 | 7.1 |
| South | 31.6 | 35.1 | 34.8 | 35.6 | 36.8 | 36.6 | 36.7 | 37.4 |
| South Atlantic | n/a | 18.6 | 15.9 | 16.0 | 17.5 | 17.4 | 17.1 | 16.5 |
| East South Central | n/a | 5.1 | 4.1 | 4.3 | 5.3 | 5.3 | 4.9 | 4.6 |
| West South Central | n/a | 11.4 | 14.8 | 15.3 | 14.0 | 13.9 | 14.7 | 16.3 |
| West | 26.8 | 27.1 | 28.6 | 26.5 | 24.6 | 24.7 | 24.1 | 24.3 |
| Mountain | n/a | 8.2 | 9.1 | 8.1 | 7.5 | 7.4 | 7.3 | 7.4 |
| Pacific | n/a | 18.9 | 19.5 | 18.4 | 17.1 | 17.3 | 16.8 | 16.9 |
| Commonwealths & Territories | n/a | n/a | n/a | n/a | 0.6 | 0.6 | 0.5 | 0.5 |
| Compensation Structure | | | | | | | | |
| Multilevel firms vs. single-level firms | | | | | | | | |
| Percent of sales | 97.3/2.7 | | 97.1/2.9 | | 95.5/4.5 | 95.6/4.4 | | 97.1/2.9 |
| Percent of sellers | 98.2/1.8 | 99.4/0.6 | 99.6/0.4 | 99.2/0.8 | 97.7/2.3 | 98.5/1.5 | 98.6/1.4 | 98.8/1.2 |
| Percent of firms | 95.0/5.0 | 93.8/6.2 | 94.2/5.8 | 93.1/6.9 | 92.2/7.8 | 95.1/4.9 | 95.2/4.8 | 95.7/4.3 |
| U.O. Direct Oallana | | | | | | | | |
| U.S. Direct Sellers | 45.0 | 4 | 40.4 | 4= ^ | 45.0 | 45.0 | 40.0 | 40.0 |
| In millions | 15.0 | 15.1 | 16.1 | 15.8 | 15.6 | 15.9 | 16.8 | 18.2 |
| Percent change | | 0.7 | 6.6 | -1.9 | -1.3 | 1.9 | 5.7 | 8.3 |
| Percent of Direct Sellers by Gender | | | | | | | | |
| Female | 87.9 | 86.4 | 82.4 | 81.8 | 78.1 | 76.6 | 74.2 | 74.4 |
| Male | 12.1 | 13.6 | 17.6 | 18.2 | 21.9 | 23.4 | 25.8 | 25.6 |
| Percent of Direct Sellers by Time Worked | | | | | | | | |
| Part-time (0-29 hours per week) | 90.1 | 91.1 | 92.5 | 91.1 | 88.8 | 88.9 | 93.9 | n/a |
| Full-time | 9.9 | 8.9 | 7.5 | 8.9 | 11.2 | 11.1 | 6.1 | n/a |